

# Logistic OS Journal

Analytical review of the agricultural export market:  
January-May 2024

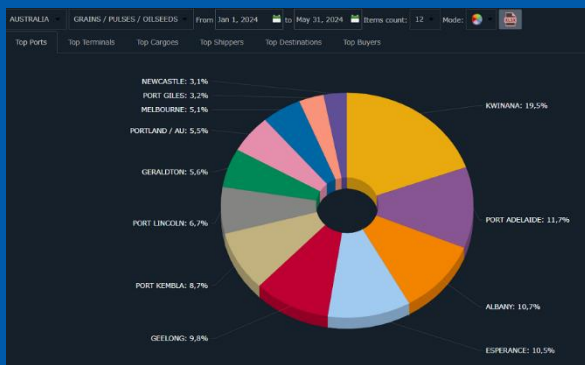
## Australia

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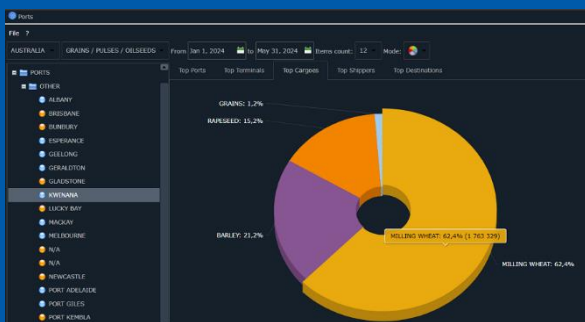
No. 3  
June 2024

# Export of grains and legumes: statistics by volume



From 01/01/2024 to 05/31/2024 via ports Australia exported **15 943.7 thousand tons** of grain and leguminous cargo.

Wheat accounted for 59.5% of total exports – **9 468.9 thousand tons**



The largest volume of grain shipments passed through the port of **Kwinana**.

From 01/01/2024 to 05/31/2024, **2 827.9 thousand tons** of wheat, rapeseed, barley, sorghum and other cargo were sent abroad through the port terminals.

Also included in the TOP 5 are the following ports:

- Port Adelaide** – 1 691.3 thousand tons
- Albany** – 1 542.2 thousand tons
- Esperance** – 1 526.2 thousand tons
- Geelong** – 1 416.9 thousand tons

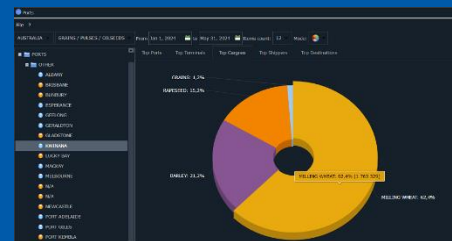
KWINANA	(19,54%)	2 827 937,00
PORT ADELAIDE	(11,68%)	1 691 300,00
ALBANY	(10,65%)	1 542 150,00
ESPERANCE	(10,54%)	1 526 183,00
GEELONG	(9,79%)	1 416 875,00
PORT KEMBLA	(8,68%)	1 256 300,00
PORT LINCOLN	(6,67%)	964 750,00
GERALDTON	(5,62%)	813 129,00
PORTLAND / AU	(5,50%)	796 649,06
MELBOURNE	(5,08%)	736 006,00
PORT GILES	(3,19%)	461 600,00
NEWCASTLE	(3,05%)	441 607,40

\*The data presented in the article are aggregated based on analytical processing of independent sources of information based on the operational situation in the ports of Russia and the world, and cannot be used as officially confirmed data. Logistic OS is not responsible for any use of aggregated data as official information. To collect and analyze information, Logistic OS uses algorithms that allow you to create the most efficient and close to real-time information base on the movement of goods from the largest exporting countries

# Export of grains and legumes: cargo statistics

## Kwinana

**Wheat** – 1 763.3 thousand tons  
**Barley** – 599.0 thousand tons  
**Rapeseed** – 430.5 thousand tons  
**Grain** – 35.0 thousand tons



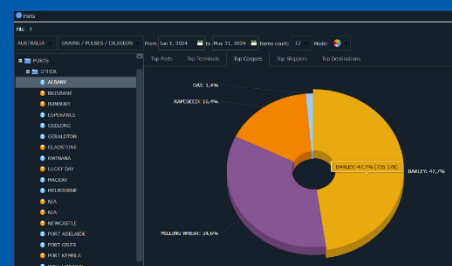
## Port Adelaide

**Wheat** – 1 000.1 thousand tons  
**Barley** – 315.5 thousand tons  
**Rapeseed** – 215 thousand tons  
**Legumes** – 101.3 thousand tons



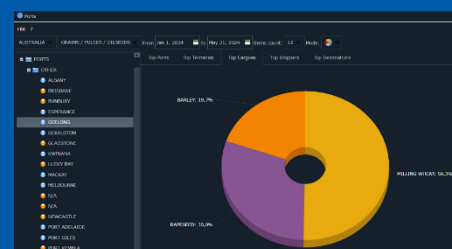
## Albany

**Barley** – 735.1 thousand tons  
**Wheat** – 632.9 thousand tons  
**Rapeseed** – 252.9 thousand tons



## Geelong

**Wheat** – 712.3 thousand tons  
**Rapeseed** – 425.5 thousand tons  
**Barley** – 279 thousand tons



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# Export of grains and legumes: statistics on exporters



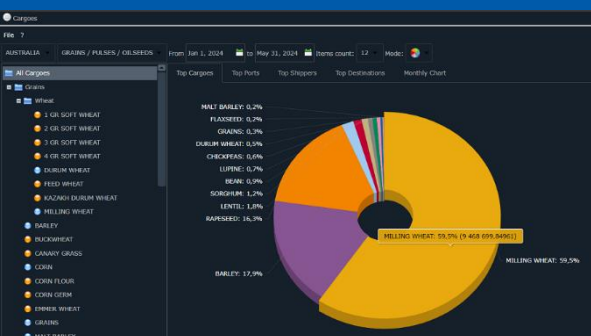
The exporter ranking continues to be topped by **CBH Grain**, Australia's largest grain exporter.

From January 1 to the end of May 2024, the company shipped abroad **3 372 thousand tons** of grain and leguminous cargo.

Also included in the TOP 5 are the following companies:

**Graincorp Australia** – 2 447.4 thousand tons  
**Viterra Australia PTY** – 2 325.2 thousand tons  
**AWB Cargill Australia** – 1 910.2 thousand tons  
**Australian Grain Export PTY** – 849.5 thousand tons

CBH GRAIN	(23,57%)	<b>3 372 015,00</b>
GRAINCORP AUSTRALIA	(17,11%)	<b>2 447 423,00</b>
VITERRA AUSTRALIA	(16,25%)	<b>2 325 235,00</b>
AWB CARGILL AUSTRALIA	(13,35%)	<b>1 910 265,00</b>
AUSTRALIAN GRAIN EXPORT PTY LT...	(5,94%)	<b>849 500,00</b>
EMERALD GRAIN AUSTRALIA PTY LT...	(5,15%)	<b>736 006,00</b>
ADM TRADING AUSTRALIA	(4,19%)	<b>599 985,13</b>
BUNGE AGRIBUSINESS AUSTRALIA	(3,65%)	<b>522 767,00</b>
CENTRE STATE EXPORTS PTY LTD	(3,16%)	<b>451 750,00</b>
RIORDAN GROUP PTY LTD	(2,96%)	<b>422 916,00</b>
LOUIS DREYFUS COMPANY GRAINS A...	(2,74%)	<b>392 500,00</b>
ARROW COMMODITIES PTY LTD	(1,92%)	<b>274 753,00</b>



During this period, mainly Australia exported wheat.

Australia enters steadily in the TOP 10 world wheat exporters.

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# Export of grains and legumes: statistics on importing countries

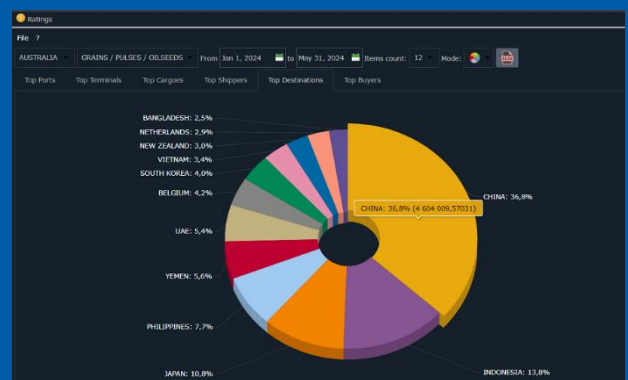
From 01.01.24 to 31.05.24, **China** became the main buyer of grains and legumes from Australia (36.8% of the total volume).

The Celestial Empire mainly imported barley: from 01/01/24 to 05/31/24 the country received **4 604.0 thousand tons** from Australia.

Australia also exported grains and leguminous crops to Indonesia, the Philippines, Japan, the United Arab Emirates, Vietnam, South Korea, Belgium, India, Yemen, etc.

The TOP 5 buyers of Australian wheat included:

- Indonesia** – 1 715.5 thousand tons
- Philippines** – 939.6 thousand tons
- Yemen** – 696 thousand tons
- Japan** – 547.8 thousand tons



CHINA	(36,75%)	4 604 009,57
INDONESIA	(13,80%)	1 729 097,88
JAPAN	(10,83%)	1 357 117,00
PHILIPPINES	(7,68%)	961 613,15
YEMEN	(5,56%)	696 000,00
UAE	(5,35%)	670 569,00
BELGIUM	(4,23%)	529 641,00
SOUTH KOREA	(4,03%)	505 027,00
VIETNAM	(3,39%)	424 961,00
NEW ZEALAND	(2,98%)	373 200,00
NETHERLANDS	(2,86%)	358 320,00
BANGLADESH	(2,53%)	317 272,16

CHINA	(29,08%)	2 505 535,00
INDONESIA	(19,92%)	1 715 597,88
PHILIPPINES	(10,91%)	939 613,15
YEMEN	(8,08%)	696 000,00
JAPAN	(6,36%)	547 888,00
SOUTH KOREA	(4,77%)	411 050,00
UAE	(4,41%)	380 309,00
VIETNAM	(4,34%)	373 861,00
NEW ZEALAND	(4,33%)	373 200,00
SOUTH AFRICA	(2,83%)	243 889,00
MALAYSIA	(2,74%)	235 937,00
THAILAND	(2,22%)	191 666,00

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## Logistic OS

It's planting time in Australia and agricultural producers increase their area under high-margin crops, counting on favorable weather conditions.

More than 23.6 million hectares have already been sown.

Australian Bureau of Economics and Science predicts an increase in production wheat by 12%, which is 10% above average indicator for 10 years.

Barley production will increase by 7%, which is 2% higher than the 10-year average.

Although rapeseed production will decrease by 5%, will still remain above average over 10 years by 21%.

The country is planned to produce 29.1 million tons wheat, 11.5 million tons of barley, 4.5 million tons of rapeseed.

The winter crop harvest is expected to be above average, while the area sown land in 2024-2025 will be historically high.

Australian rapeseed area manufacturers have reduced, focusing to the low marginality of culture.

According to forecasts, from the harvest that is now planted, chickpeas will receive 1.1 million tons and lentils - 1.6 million tons.

The area under chickpeas will be increased approximately 80%, which is 24% above average indicator for 10 years.

National annual chickpea production calculus will increase by 113%.

Overall, the area of Australia sown with all winter legumes will grow in comparison with last season.

High lentil prices are reflected in record increase in areas allocated for this culture.

Expansion of areas under lentils should become insurance against poor yields.

