

Logistic OS Journal

Analytical review of the export market
of the agro-industrial complex:
July - June 2022/23 this year

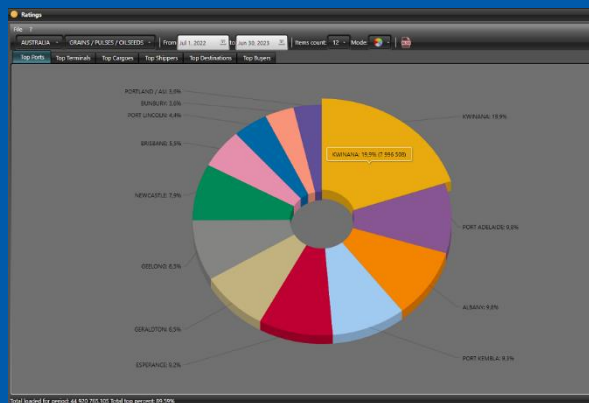
Australia

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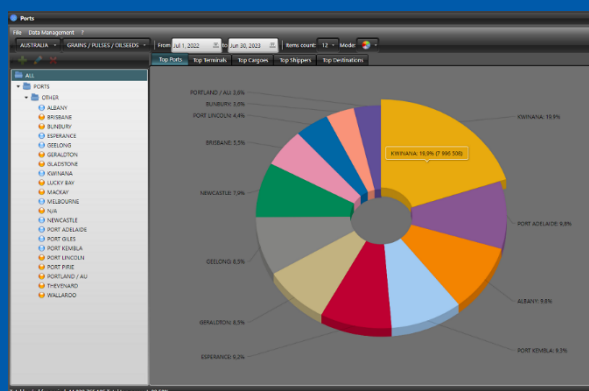
No 7
August 2023

Export of grains and legumes: statistics on volumes



From 07/01/2022 to 06/30/2023 via ports Australia exported **44 920.7 thousand tons** of grain and legumes.

63.5% of total exports came from for wheat - **28 515.2 thousand tons**



The largest volume of shipments of grain passed through the port of Kwinana.

During the 2022/2023 season, **7 996.5 thousand tons** of wheat, rapeseed, barley, lupine and oats were sent abroad through the port terminals.

| | |
|---------------|-----------------------|
| KWINANA | (19,87%) 7 996 508,00 |
| PORT ADELAIDE | (9,80%) 3 942 725,46 |
| ALBANY | (9,77%) 3 930 091,00 |
| PORT KEMBLA | (9,28%) 3 734 977,00 |
| ESPERANCE | (9,19%) 3 697 846,00 |
| GERALDTON | (8,54%) 3 437 318,19 |
| GEELONG | (8,49%) 3 418 291,00 |
| NEWCASTLE | (7,94%) 3 195 527,01 |
| BRISBANE | (5,52%) 2 222 133,46 |
| PORT LINCOLN | (4,39%) 1 764 984,00 |
| BUNBURY | (3,64%) 1 464 595,00 |
| PORTLAND / AU | (3,58%) 1 441 379,14 |

The TOP-5 also includes ports:

Port Adelaide - 3 942.7 thousand tons
Albany - 3 930.0 thousand tons
Port Kembla - 3 734.9 thousand tons
Esperance - 3 697.8 thousand tons

*The data given in the article are aggregated on the basis of analytical processing of independent sources of information based on the operational situation in ports in Russia and the world, and can not be used as official confirmed data.

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Logistic OS uses algorithms to collect and analyze information, which allow forming the most timely and approximate real-time information base on the movement of goods of the major exporting countries

Export of grains and legumes: cargo statistics

Kwinana

Wheat - 5 178.8 thousand tons
Barley - 1 491.8 thousand tons
Rapeseed - 1 134.3 thousand tons
Lupine - 153.5 thousand tons

Port Adelaide

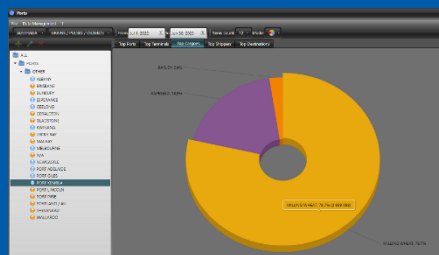
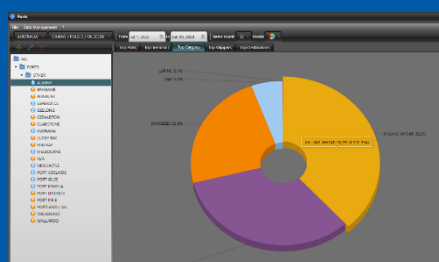
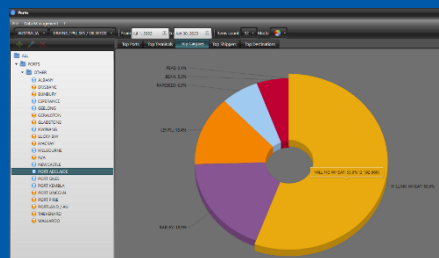
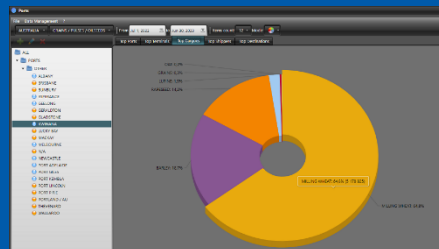
Wheat - 2 192.9 thousand tons
Barley - 746.4 thousand tons
Lentil - 528.2 thousand tons
Rape - 255.1 thousand tons

Albany

Wheat – 1 503.5 thousand tons
Barley – 1 290.0 thousand tons
Rapeseed – 916.0 thousand tons
Oats - 215.1 thousand tons

Port Kembla

Wheat - 2 939.0 thousand tons
Rapeseed - 705.8 thousand tons
Barley - 90.0 thousand tons



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Export of grains and legumes: statistics on exporters

The exporter ranking continues to be topped by **CBH Grain**, a farmers' cooperative, Australia's largest grain exporter.

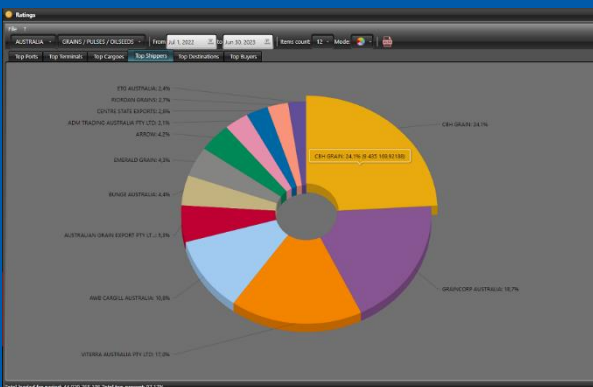
For the 2022/23 season, the company shipped **9 435.1 thousand tons** of grain and leguminous cargo abroad.

The **TOP-5** also includes the following companies:

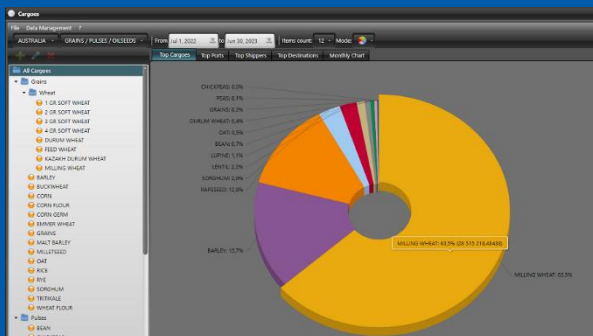
Graincorp Australia – 7 334.5 thousand tons
Viterra Australia PTY– 6 665.4 thousand tons
AWB Cargill Australia – 4 243.8 thousand tons
Australian Grain Export PTY– 2 089.4 thousand tons

Main exported crop Australia - wheat, the leader in sales of which abroad is the company **CBH Grain**.

Australia steadily enters in the TOP-10 world wheat exporters.



| | | |
|-----------------------------------|----------|--------------|
| CBH GRAIN | (24,09%) | 9 435 169,92 |
| GRAINCORP AUSTRALIA | (18,73%) | 7 334 504,00 |
| VITERRA AUSTRALIA PTY LTD | (17,02%) | 6 665 434,00 |
| AWB CARGILL AUSTRALIA | (10,84%) | 4 243 821,26 |
| AUSTRALIAN GRAIN EXPORT PTY LT... | (5,34%) | 2 089 445,14 |
| BUNGE AUSTRALIA | (4,40%) | 1 721 917,01 |
| EMERALD GRAIN | (4,34%) | 1 701 205,31 |
| ARROW | (4,18%) | 1 635 022,01 |
| ADM TRADING AUSTRALIA PTY LTD | (3,15%) | 1 233 137,86 |
| CENTRE STATE EXPORTS | (2,84%) | 1 113 986,00 |
| RIORDAN GRAINS | (2,69%) | 1 055 136,03 |
| ETG AUSTRALIA | (2,38%) | 930 434,00 |



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Export of cereals and legumes: statistics on importing countries

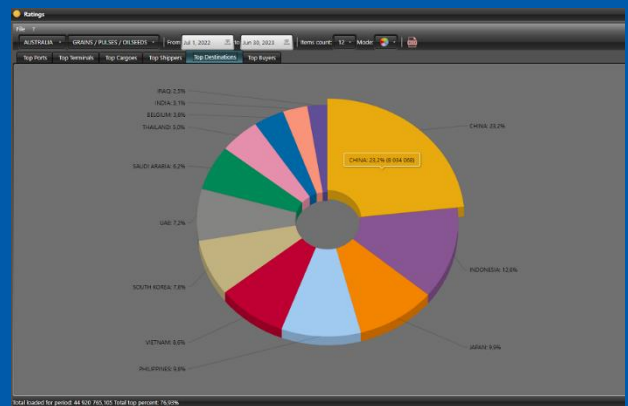
At the end of the 2022/23 season, **China** became the main buyer of grains and legumes from Australia (23.2% of the total).

China mainly imports wheat: for the 2022/23 season, the country **received 6 779.1 thousand tons** from Australia.

Australia also exported grains and legumes to Indonesia, the Philippines, Japan, the United Arab Emirates, Saudi Arabia, Vietnam, South Korea, Belgium, India, New Zealand, Iraq and Thailand.

The TOP-5 buyers of Australian wheat included:

- Indonesia** - 4 366.6 thousand tons
- Philippines** – 3 144.1 thousand tons
- South Korea** – 2 447.5 thousand tons
- Vietnam** - 2 425.8 thousand tons



| | | |
|--------------|----------|--------------|
| CHINA | (23,25%) | 8 034 068,00 |
| INDONESIA | (12,82%) | 4 430 250,26 |
| JAPAN | (9,85%) | 3 404 068,00 |
| PHILIPPINES | (9,77%) | 3 377 404,73 |
| VIETNAM | (8,64%) | 2 986 174,54 |
| SOUTH KOREA | (7,84%) | 2 708 171,00 |
| UAE | (7,23%) | 2 499 137,31 |
| SAUDI ARABIA | (6,24%) | 2 156 399,00 |
| THAILAND | (5,00%) | 1 727 588,00 |
| BELGIUM | (3,80%) | 1 313 109,00 |
| INDIA | (3,05%) | 1 054 462,00 |
| IRAQ | (2,51%) | 867 083,00 |

| | | |
|-------------|----------|--------------|
| CHINA | (26,93%) | 6 779 103,00 |
| INDONESIA | (17,34%) | 4 366 650,26 |
| PHILIPPINES | (12,49%) | 3 144 134,73 |
| SOUTH KOREA | (9,72%) | 2 447 571,00 |
| VIETNAM | (9,64%) | 2 425 872,00 |
| JAPAN | (5,41%) | 1 361 578,00 |
| THAILAND | (5,38%) | 1 353 281,00 |
| IRAQ | (3,44%) | 867 083,00 |
| MALAYSIA | (2,83%) | 711 708,03 |
| NEW ZEALAND | (2,59%) | 651 730,00 |
| YEMEN | (2,55%) | 642 668,00 |
| UAE | (1,69%) | 424 774,00 |

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Australia is one of the world's largest producers and exporters of wheat, steadily enters the TOP-10.

In 2021, before the events of 2022, the world will export was supplied 200 million tons of wheat.

Of these, 25.5 million tons were exported Australia, allowing her on this indicator take 2nd place among the world's largest wheat sellers.

A country that occupies a huge continent, with a warm climate, has grown in 2021, 32 million tons of wheat - less than Ukraine, which in the same year in terms of volume export was in 5th place.

But Australia exported wheat significantly larger than Ukraine - 25.5 million tons against 19.4 million tons.

In terms of export volumes in 2021, the only the country that exported more wheat, than Australia was Russia.

Australia ranks third in financial performance in 2021 in the world ranking selling wheat for \$7.2 billion with 13% of the global volume.

In 2022, Australia produced 36.6 million tons of wheat, which amounted to 5% of world production.

Among the top 10 manufacturers crops in 2022 Australia took 6th place.

Relatively small population compared to countries in the TOP-10 producers and exporters of wheat, allows Australia to export a significant part of the harvest.

In fiscal year 2023, according to forecasts, value of wheat exports from Australia will amount to 15.27 billion Australian dollars.

